

Short-Term Goal Sheet

I'm **saving** for the next ____ months for this goal:

A description of my goal:

My goal costs:

| |
|----|
| \$ |
|----|

Long-Term Goal Sheet

I'm **investing** for the next ____ years for this goal:

A description of my goal:

My goal costs:

| |
|----|
| \$ |
|----|

Spending Goal Sheet

I'm **accumulating** for the next ____ months for this goal:

A description of my goal:

My goal costs:

| |
|----|
| \$ |
|----|

Donation Goal Sheet

I'm **accumulating** for the next ____ months for this goal:

A description of my goal:

My goal costs:

| |
|----|
| \$ |
|----|

My Money Diary for the week of ____ / ____ / ____

| INCOME – MONEY THAT CAME IN | |
|------------------------------------|-----------|
| Allowance | \$ |
| Job | \$ |
| Gifts | \$ |
| Other: (specify) | \$ |
| Other: (specify) | \$ |
| Other: (specify) | \$ |
| TOTAL INCOME | \$ |

| EXPENSES – MONEY THAT WENT OUT | |
|--|-----------|
| Money for SAVE | \$ |
| Money for SPEND | \$ |
| Money for DONATE | \$ |
| Money for INVEST | \$ |
| Gifts | \$ |
| School lunch | \$ |
| School supplies | \$ |
| Computer expenses (supplies, CD-ROMS) | \$ |
| Clothes | \$ |
| Shoes | \$ |
| Shampoo and Conditioner | \$ |
| Make-Up | \$ |
| Eating out (pizza, fast food, restaurants) | \$ |
| Sports equipment/uniforms | \$ |
| Books and magazines | \$ |
| CDs | \$ |
| Movie tickets | \$ |
| Other: (specify) | \$ |
| Other: (specify) | \$ |
| Other: (specify) | \$ |
| TOTAL EXPENSES | \$ |

