

Money Savvy

GENERATION®

HELPING KIDS GET SMART ABOUT MONEY™

Name _____

Month _____



EXPENSES:

_____ \$ _____ a month

_____ \$ _____ a month

_____ \$ _____ a month

TOTAL: \$ _____ a month

- I agree to **save, spend, donate** and **invest** with my allowance.
- I also agree to make a **“savings/invest/mutual fund deposit”** date with my mom or dad to move “save” and “invest” money to my accounts.
- I agree to **keep track of things I spend money on that have no receipts.**
- I agree to **keep all receipts** and submit them to mom and dad before I receive my next allowance.
- Allowance will be paid on the _____ of every month.
- Adjustments (raise) or allowance loan requests must be submitted in writing.

Signature (Child)

Signature (Parent)